Meet Your Functional Leads

It takes a village to build a system like SourcePoint and we are excited to introduce you to a few members of the dream team making it happen behind the scenes!

Nicole Bobbert
Business Advocate Network Spotlight

I joined Millersville University in 2005 and work in Purchasing and Construction. I am a proud mother of two young men and our entire family is into sports. In my free time, I enjoy golf, gardening, interior design, and trips to Sunset Beach. I’m serving as the Functional Lead for Sourcing & Contracts where we are working to streamline how we will handle sole sources, blueback contracts, outline agreements, and construction contracts in SourcePoint. I am excited that SourcePoint will enable our end users to have an easier experience for requisition entry and for finding product resources. *- Ruth Shewa, Sourcing & Contracts Lead

We are excited to begin showing off the months of hard work that have gone into building SourcePoint for PASSHE. Beginning this month and leading up to Go-Live we will host periodic 30-minute open demonstrations with the SourcePoint experts, giving you an opportunity to see the system in action and ask questions.

To register for sessions, please use the below links:

The Guided Buying demo is intended for occasional users. We will provide a look at the basic procurement process featuring a modern home page and simple search field for a user-friendly experience to purchase goods and services. However, all are welcome to attend!

Guided Buying (Session A), October 27th, 2020, 11am Eastern
Guided Buying (Session B), October 28th, 2020, 11am Eastern

The Sourcing & Contracts demo is intended for professional users and will focus on creating a contract from a sourcing project. We will provide an overview of an RFP and how to create a Contract Workspace directly linked to the award.

Sourcing & Contracts (Session A), November 4th, 2020, 10:30am Eastern
Sourcing & Contracts (Session B), November 5th, 2020, 9am Eastern

Please only sign up for sessions you will be able to attend as registration is limited. We will record the demos for those unable to attend and post on the SourcePoint Portal.

Open House SourcePoint Demos

SourcePoint Survey

Thank you to everyone who participated in the SourcePoint Survey last month! The quantitative and qualitative feedback we received will be critical in helping us build a system that truly meets the needs of the business. We will be sending out a follow up survey closer to Go-Live to collect additional feedback and to check in on how you are feeling about the implementation.

If you have questions, comments, concerns or want to get involved, please contact the SourcePoint Change Management Lead, Carley Kramer at skramer@passhe.edu.

For More Information About SourcePoint

SourcePoint Portal

*UPDATED* SourcePoint FAQs

NEW! Feedback Form

Business Advocate Network Spotlight

Your local Business Advocates are hard at work making sure SourcePoint will work for you and your university. We have had phenomenal participation from across PASSHE, but we wanted to spotlight the contributions of a few of our Business Advocate Network all-stars!

Michelle Fatora & Jamie Carnahan, IUP: Michelle and Jamie are a dynamic duo who have been instrumental in helping to build SourcePoint user profiles. They truly understand the needs of the end users and have helped bring these stories to life.

Nicole Bobbert, WCU: Nicole is the question queen! She submitted a list of over 20 questions to the project team and has been a key player in our design workshops. She is thoughtful, inquisitive, and passionate about making sure we have a smooth transition to SourcePoint.

Thank you, Michelle, Jamie, and Nicole!

We look forward to spotlighting more Business Advocates in the future, so please let us know via the Feedback Form to see your university represented!

For a list of Business Advocates and to find out who is representing your university, please click here.

Important Training Update

ANNOUNCEMENT: Training dates have been rescheduled for late January 2021 due to a change to the project schedule.

What does this mean for you? All good things! Moving the Go-Live date means that we will have more time to get SourcePoint ready for use and have a longer ramp for training activities. It will also allow you to disconnect for Winter Break and not have to worry about jumping right into the new system as soon as you return.

For our colleagues who will be frequent SourcePoint users, we will be providing virtual classroom training opportunities in January to get you up to speed on how the system works and corresponding new business processes. All course offerings will involve hands-on simulations based on real-life scenarios.

Additionally, we will have guides and resources available in our SourcePoint Training Portal.

For individuals who are occasional SourcePoint users, we will have a library of easy-to-access job aids and resources to assist you when you are ready to create that first requisition or approve that first invoice.

Now that we have some flexibility in the schedule, we will be able to host even more open demonstrations of the system for those whom would like a sneak peek. Check out the Open House Demo section below to register for our upcoming sessions!

SourcePoint Leadership Team

Jenny Dougherty, Executive Sponsor janderson@bloomu.edu
Jeff Mandel, Business Owner jmandel@bloomu.edu
Mic Sadler, IT Manager msadler@bloomu.edu

Your SourcePoint Leadership Team

Vol. 1, No. 2 Published October 19, 2020

© 2020 PASSHE. All rights reserved.